Purpose

Purpose

Employee Self-Service (ESS) enables employees to perform their own administrative tasks in support of life and work events.

The **W4 Tax Withholding** service is located in the 'My Pay' workset in ESS. Employees can use this service to set up (or change) their tax withholding information.

Employees will use this service to maintain their tax data for STATE (SC) and FEDERAL withholdings.

NOTE: When changes are made, they might not be in effect for up to two weeks based on the timing of the payroll cycles.

Trigger

Use this service in Employee Self-Service (ESS) to set up (or change) your tax withholding information.

Prerequisites

- A MySCEmployee portal user ID.
- ESS users must have an employee master record (e.g. a personnel number) in SAP with an active Communications Infotype record (IT0105).
- Applicable roles and authorizations (portal and SAP).

Menu Path

Use the following menu path(s) to begin this transaction:

MySCEmployee Portal → ESS → My Pay → W-4 Tax Withholding

Transaction Code

ESS

Helpful Hints

 Always navigate within the MySCEmployee portal (utilize the tabs, links, etc.). Do not use the 'Back' and 'Forward' buttons on the Internet Explorer (I.E.) toolbar, as they can give atypical results.

Procedure

1. Start all ESS application by logging on to the MySCEmployee Portal:



2. As required, complete/review the following fields:

Field	R/O/C	Description
User ID *	R	The MySCEmployee Portal User ID.
Password *	R	The employee's password.

3. Click the Log on button Log on.



After the user is logged on, the tabs on the main page will vary by user, depending on their roles and authorizations. For example, only managers will see a tab for Manager Self-Service (MSS) when they log on to the MySCEmployee portal.



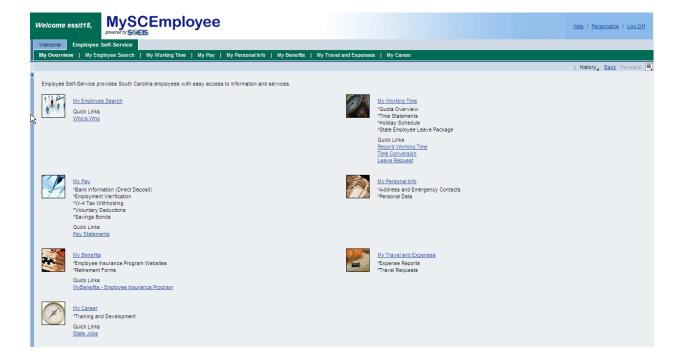
When using web applications that maintain or create data, always ensure you leave the application (or log off) when you complete your work. This will prevent record locking.

4. After logging on, the user will be defaulted to the MySCEmployee Home Page.



5. Click the Employee Self-Services tab

Employee Self-Service

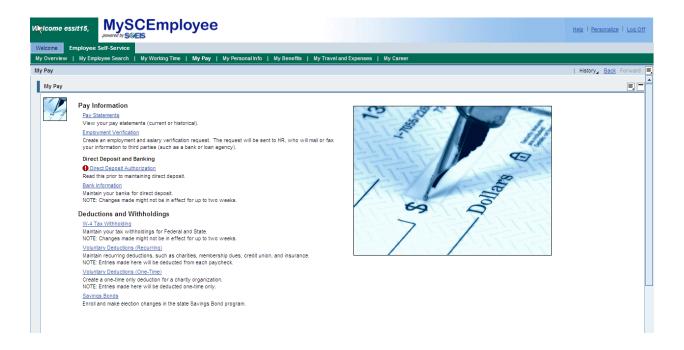




The **My Overview** page shows all the available worksets in ESS. A workset is a grouping of web applications based on a functional area (e.g. Benefits, Pay, Time Management, etc.).

6.Users can go to the next level of navigation, (the area page), by selecting the workset in three possible actions. Select the workset by performing one of the following functions:

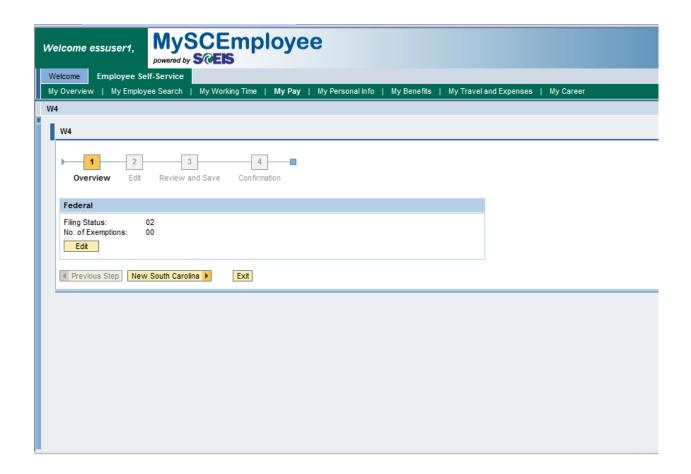
Activity Time My Pay My Per	Notes Select the workset TAB . The workset tabs are located below the main ESS tab.
	Click the ICON for the workset.
My Pay	Click the main LINK for the workset.





The area page includes all the associated web services/applications for that workset, the links to access the applications, and a short description of each application (if applicable).

- 7. To go to the W-4 Tax Withholding service, click the link W-4 Tax Withholding
- **8.** The overview screen for **W-4 Tax Withholding** is displayed:





Only New Hire employees will have the option to create a new State (SC) or Federal tax withholding record in ESS. After the initial set up is complete, employees will only have the ability to make changes. The screen shot above shows an example of an existing Federal record that can be changed and no current State record.

9.To create a new State (SC) record, click New South Carolina.



10. As required, complete/review the following fields:

Field	R/O/C	Description	
Tax Authority	R	The tax authority state for unemployment. It will read SC (State) or FED (Federal), depending what record is being maintained.	
Filing Status	R	The filing status of the employee. From the drop-down, select one of the following:	
	•	Head of Household or Family	
	•	Married	
	•	Single	
No. of Exemptions	R	The number of exemptions claimed by the employee.	
Additional Withholding	0	The additional amount to be withheld, at the employee's request, for the payment of taxes.	
Tax Exempt Indicator	R	This status determines whether an employee's earnings are exempt from taxation. From the drop-down, select one of the following:	
	•	Not Exempt	

NOTE: Employees should fully understand the reporting rules when selecting Exempt. It is recommend you contact the Payroll Department to ensure you qualify for Exempt status. The checkbox is used to 'certify' the tax withholding information entered by the employee. Checking this box is similar to an esignature as a certification. The system will not allow the employee to save the record until the checkbox is selected.



Tax Exempt Employees - In ESS, employees will only have the ability to select 'Not Exempt.' A tax 'Exempt' status must be maintained and approved through the Payroll Department.

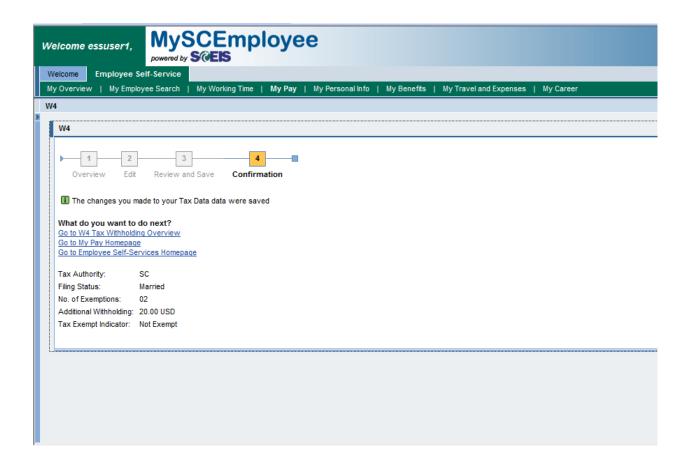
11. Maintain the Tax Withholding Information and then perform one of the following:

If	Then
You want to continue and save the Tax Withholding Information.	Click Review
You do not want to save the information entered/changed and navigate back to the Tax Withholding overview page.	Click Previous Step
You want to cancel all activity in the Tax Withholding Information service and navigate back the the 'My Pay' area page.	Click

^{12.} For the purpose of this exercise, click Review .



13.To save the Tax Withholding record, click Save.



14. Perform one of the following:

If	Then
You want to navigate back to the W4 Tax Withholding overview page to display or maintain additional tax withholding data.	Go to W4 Tax Withholding Overview
You want to navigate back to the 'My Pay' area page.	Go to My Pay Homepage
You want to navigate all the way back to the main ESS 'My Overview' page.	Go to Employee Self-Services Homepage

^{15.}For the purpose of this exercise, click the link Go to W4 Tax Withholding Overview .



- Once the initial STATE or FEDERAL record is created, the button/option to create a 'New' record is no longer available for selection. However, employees always have the option to make changes by selecting the 'Edit' button(s).
- Changes made might not be in effect for up to two weeks, based on the timing of the payroll cycles.

Result

You have maintained your STATE and/or FEDERAL Tax Withholding Information.